

Extraordinary announcement

Raiffeisen Bank Zrt. (registered seat: 1133 Budapest, Váci út 116-118.; company registration number: 01-10-041042, the **Issuer**) with reference to Article 55(1) of Act CXX of 2001 on the Capital Market and Article 2(2) of Decree No. 24/2008. (VIII.15.) of the Minister of Finance on the detailed rules concerning disclosure requirements in relation to publicly traded securities, hereby publishes the following information within the form of extraordinary announcement:

The Issuer has repurchased its own notes traded on regulated market and entitled "EUR 300.000.000 8.750% Senior Preferred MREL Eligible Notes due 2025" before its final maturity date with a value date of 23 May 2024 as follows:

Notes	ISIN code	Purchase price	Principal amount of notes repurchased	Principal amount outstanding following completion of repurchase
EUR 300.000.000 8.750% Senior Preferred MREL Eligible Notes due 2025	XS2559379529	102.45%	EUR 195,200,000	EUR 104,800,000

The Issuer has fully met its principal and interest payment obligations in respect of the notes being repurchased today. The obligations of the Issuer under the repurchased notes referred to above have been terminated.

Budapest, 23 May 2024

Raiffeisen Bank Zrt.