

## Extraordinary announcement

Raiffeisen Bank Zrt. (registered seat: 1133 Budapest, Váci út 116-118.; company registration number: 01-10-041042, the "**Issuer**") has issued notes in an aggregate nominal amount of EUR 30,000,000.00 (divided into 300 notes each with a specified denomination of EUR 100,000) (ISIN: XS2958385580, the "**Notes**") under the prospectus dated 29 April 2024 as supplemented on 22 November 2024 relating to its EUR 2,000,000,000 euro medium term note issuance program. The Notes are issued on 11 December 2024 and have a stated maturity on 11 December 2027. The Notes will bear interest at a fixed rate of 4.598% for the first two years, which will change to a floating interest rate of 3 months EURIBOR + 2.500% from 11 December 2026. The Notes have been admitted to trading on the regulated market of the Luxembourg Stock Exchange.

Budapest, 11 December 2024

**Raiffeisen Bank Zrt.**